

# Medical Imaging Market in India 2017

**Format:** CD-Rom

**Code:** NI328

**Pages:** 51

**Price:** Rs. 177,000.00 **US\$** 1,995.00

**Publisher:** Netscribes

Usually ships within **5** days

"Netscribes' latest market research report titled Medical Imaging Market in India 2017 states that the market for medical imaging devices in India will witness strong growth in the next five years. Medical imaging can be classified into five broad segments, namely, Computed Tomography (CT), Magnetic Resonance Imaging (MRI), Nuclear Imaging, Ultrasound and X-Ray. MRI accounts for the highest share followed by Ultrasound, CT, X-Ray and Nuclear Imaging. While CT, MRI, ultrasound and X-ray have managed to create a strong installed base in the country, Nuclear Imaging is still relatively less penetrated but expected to exhibit strong growth on account of increased adoption.

There has been an increase in demand for diagnostic imaging equipment from hospitals and nursing homes, primarily due to the continuous increase in the number of medical centers in the country. There has also been an increase in health insurances and per capita disposable income. Moreover, government sponsored insurance schemes have contributed to a significant increase in health coverage of the population. Medical tourism is also gaining popularity with an estimated 150,000 people travelling to India annually for medical facilities. Moreover, due to increase in the awareness among patients, the trust on medical imaging has increased with test results becoming more accurate.

However, considerably high price of medical imaging equipment is a hindrance in the growth of the industry. Doctors often lack the required knowledge to use these technologically-intensive equipment and interpret the results derived from them. There have also been irregularities in currency fluctuation because of which importers cannot pass on the increase in price to the customers as it can make them uncompetitive in this market. Despite these challenges, the market is expected to grow and exhibit a strong CAGR.

## Coverage:

Overview of the medical imaging market in India and present and forecasted market size data in terms of value over 2014 to 2020

Overview of the various medical imaging segments in India and their market size data in terms of value and volume over 2014 to 2020

Qualitative analysis of the major drivers and challenges affecting the market

Trade analysis of various medical imaging equipment

Analysis of the competitive landscape and profiles of major public and private players

Key recent developments associated with the medical imaging market and its adoption in India

## Why Buy?

Get a broad understanding of the medical imaging market in India, the dynamics of the market and current state of the sector

Strategize marketing, market-entry, market expansion and other business plans by understanding the factors driving the growth of the market

Be informed regarding the key developments in the medical imaging market in India and the prime opportunity areas

Understand major competitors' business and market dynamics, and respond accordingly"

## Contents

"Slide 1: Executive Summary

### Socioeconomic Indicators

- Slide 2: Total Population (2010-2011 -2019-2020), Population Density (2010-2011 -2019-2020)
- Slide 3: Sex Ratio (2005, 2010, 2015, 2020), Population by Age Group (2005, 2010, 2015, 2020), Urbanization Trend (2010-2011 -2019-2020)
- Slide 4: Total Fertility Rate (2005-2010, 2010-2015, 2015-2020), Infant Mortality Rate (2005-2010, 2010-2015, 2015-2020), Total Number of Births (2005-2010, 2010-2015, 2015-2020), Total Number of Death (2005-2010, 2010-2015, 2015-2020)
- Slide 5: Total Literacy Rate (2001, 2011), Rural Literacy (2001, 2011), Urban Literacy (2001, 2011)
- Slide 6: GDP at Market Prices (2010-2014), FDI (2010-2014), Inflation Rate (2010-2014), Unemployment Rate (2010-2014)
- Slide 7: Access to Safe Drinking Water (2001, 2011), Exchange Rate (2010-2015)

### Market Overview

- Slide 8-10: Market Definition & Structure
- Slide 11: Medical Imaging Market in India -Market Overview, Size and Growth (Value-Wise; 2014 -2020e)
- Slide 12: Computed Tomography Market in India -Market Overview, Size and Growth (Value-Wise; 2014 -2020e and Volume-Wise; 2014 -2020e)
- Slide 13: Magnetic Resonance Imaging Market in India -Market Overview, Size and Growth (Value-Wise; 2014 -2020e and Volume-Wise; 2014 -2020e)
- Slide 14: Nuclear Imaging Market in India -Market Overview, Size and Growth (Value-Wise; 2014 -2020e and Volume-Wise; 2014 -2020e)
- Slide 15: Ultrasound Market in India -Market Overview, Size and Growth (Value-Wise; 2014 -2020e and Volume-Wise; 2014 -2020e)
- Slide 16: X-Ray Market in India -Market Overview, Size and Growth (Value-Wise; 2014 -2020e and Volume-Wise; 2014 -2020e)

### EXIM

- Slide 17: Export of Computed Tomography Apparatus -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)
- Slide 18: Export of Computed Tomography Apparatus -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)
- Slide 19: Import of Computed Tomography Apparatus -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)
- Slide 20: Import of Computed Tomography Apparatus -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)
- Slide 21: Export of X-Ray Generators and Apparatus -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)
- Slide 22: Export of X-Ray Generators and Apparatus -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)
- Slide 23: Import of X-Ray Generators and Apparatus -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)
- Slide 24: Import of X-Ray Generators and Apparatus -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)
- Slide 25: Export of Other X-Ray Machines for Medical Uses -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)

Slide 26: Export of Other X-Ray Machines for Medical Uses -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)

Slide 27: Import of Other X-Ray Machines for Medical Uses -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)

Slide 28: Import of Other X-Ray Machines for Medical Uses -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)

Slide 29: Export of Linear Ultrasound Scanner -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)

Slide 30: Export of Linear Ultrasound Scanner -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)

Slide 31: Import of Linear Ultrasound Scanner -Size (Value-Wise; FY 2013 -FY 2017 and Volume-Wise; FY 2013 -FY 2017)

Slide 32: Import of Linear Ultrasound Scanner -Country-Wise Segmentation (Value-Wise: FY 2015 and FY 2016; Volume-Wise: FY 2015 and FY 2016)

#### Market Influencers

Slide 33-34: Market Drivers

Slide 35-36: Market Challenges

#### Competitive Landscape

Slide 37: List of Major Players

Slide 38-47: Profiles of major players

#### Recent Developments

Slide 48-50: Key Recent Developments

#### Appendix

Slide 51: Research Methodology

#### LIST OF FIGURES/ CHARTS

##### Socioeconomic Indicators

1. Total Population and Population Density (2010-2011 -2019-2020)
2. Sex Ratio (2005, 2010, 2015, 2020)
3. Population by Age Group (2005, 2010, 2015, 2020)
4. Urbanization Trend (2010-2011 -2019-2020)
5. Total Fertility Rate (2005-2010, 2010-2015, 2015-2020)
6. Infant Mortality Rate (2005-2010, 2010-2015, 2015-2020)
7. Total number of Births (2005-2010, 2010-2015, 2015-2020)
8. Total number of Death (2005-2010, 2010-2015, 2015-2020)
9. Total Literacy Rate (2001, 2011)
10. Rural Literacy (2001, 2011)
11. Urban Literacy (2001, 2011)
12. GDP at Market Prices (2010-2014)
13. FDI (2010-2014)
14. Inflation Rate (2010-2014)
15. Unemployment Rate (2010-2014)
16. Access to safe drinking water (2001, 2011)
17. Exchange Rate (2010-2015)

#### Market Overview

1. Medical Imaging Equipment Market -Market Size & Growth (Value-Wise; 2014 -2020e)
2. Computed Tomography Market -Market Size & Growth (Value-Wise; 2014 -2020e)
3. Computed Tomography Market -Market Size & Growth (Volume-Wise; 2014 -2020e)

4. Magnetic Resonance Imaging Market -Market Size & Growth (Value-Wise; 2014 -2020e)
5. Magnetic Resonance Imaging Market -Market Size & Growth (Volume-Wise; 2014 -2020e)
6. Nuclear Imaging Market -Market Size & Growth (Value-Wise; 2014 -2020e)
7. Nuclear Imaging Market -Market Size & Growth (Volume-Wise; 2014 -2020e)
8. Ultrasound Market -Market Size & Growth (Value-Wise; 2014 -2020e)
9. Ultrasound Market -Market Size & Growth (Volume-Wise; 2014 -2020e)
10. X-Ray Market -Market Size & Growth (Value-Wise; 2014 -2020e)
11. X-Ray Market -Market Size & Growth (Volume-Wise; 2014 -2020e)

#### Trade Analysis

1. Export of Computed Tomography Apparatus (Value-Wise; FY 2013 -FY 2017)
2. Export of Computed Tomography Apparatus (Volume-Wise; FY 2013 -FY 2017)
3. Country-Wise Exports of Computed Tomography Apparatus (Value-Wise: FY 2015)
4. Country-Wise Exports of Computed Tomography Apparatus (Value-Wise: FY 2016)
5. Country-Wise Exports of Computed Tomography Apparatus (Volume-Wise: FY 2015)
6. Country-Wise Exports of Computed Tomography Apparatus (Volume-Wise: FY 2016)
7. Import of Computed Tomography Apparatus (Value-Wise; FY 2013 -FY 2017)
8. Import of Computed Tomography Apparatus (Volume-Wise; FY 2013 -FY 2017)
9. Country-Wise Imports of Computed Tomography Apparatus (Value-Wise: FY 2015)
10. Country-Wise Imports of Computed Tomography Apparatus (Value-Wise: FY 2016)
11. Country-Wise Imports of Computed Tomography Apparatus (Volume-Wise: FY 2015)
12. Country-Wise Imports of Computed Tomography Apparatus (Volume-Wise: FY 2016)
13. Export of X-Ray Generators and Apparatus (Value-Wise; FY 2013 -FY 2017)
14. Export of X-Ray Generators and Apparatus (Volume-Wise; FY 2013 -FY 2017)
15. Country-Wise Exports of X-Ray Generators and Apparatus (Value-Wise: FY 2015)
16. Country-Wise Exports of X-Ray Generators and Apparatus (Value-Wise: FY 2016)
17. Country-Wise Exports of X-Ray Generators and Apparatus (Volume-Wise: FY 2015)
18. Country-Wise Exports of X-Ray Generators and Apparatus (Volume-Wise: FY 2016)
19. Import of X-Ray Generators and Apparatus (Value-Wise; FY 2013 -FY 2017)
20. Import of X-Ray Generators and Apparatus (Volume-Wise; FY 2013 -FY 2017)
21. Country-Wise Imports of X-Ray Generators and Apparatus (Value-Wise: FY 2015)
22. Country-Wise Imports of X-Ray Generators and Apparatus (Value-Wise: FY 2016)
23. Country-Wise Imports of X-Ray Generators and Apparatus (Volume-Wise: FY 2015)
24. Country-Wise Imports of X-Ray Generators and Apparatus (Volume-Wise: FY 2016)
25. Export of Other X-Ray Machines for Medical Uses (Value-Wise; FY 2013 -FY 2017)
26. Export of Other X-Ray Machines for Medical Uses (Volume-Wise; FY 2013 -FY 2017)
27. Country-Wise Exports of Other X-Ray Machines for Medical Uses (Value-Wise: FY 2015)
28. Country-Wise Exports of Other X-Ray Machines for Medical Uses (Value-Wise: FY 2016)
29. Country-Wise Exports of Other X-Ray Machines for Medical Uses (Volume-Wise: FY 2015)
30. Country-Wise Exports of Other X-Ray Machines for Medical Uses (Volume-Wise: FY 2016)
31. Import of Other X-Ray Machines for Medical Uses (Value-Wise; FY 2013 -FY 2017)
32. Import of Other X-Ray Machines for Medical Uses (Volume-Wise; FY 2013 -FY 2017)
33. Country-Wise Imports of Other X-Ray Machines for Medical Uses (Value-Wise: FY 2015)
34. Country-Wise Imports of Other X-Ray Machines for Medical Uses (Value-Wise: FY 2016)
35. Country-Wise Imports of Other X-Ray Machines for Medical Uses (Volume-Wise: FY 2015)
36. Country-Wise Imports of Other X-Ray Machines for Medical Uses (Volume-Wise: FY 2016)
37. Export of Linear Ultrasound Scanner (Value-Wise; FY 2013 -FY 2017)
38. Export of Linear Ultrasound Scanner (Volume-Wise; FY 2013 -FY 2017)
39. Country-Wise Exports of Linear Ultrasound Scanner (Value-Wise: FY 2015)
40. Country-Wise Exports of Linear Ultrasound Scanner (Value-Wise: FY 2016)
41. Country-Wise Exports of Linear Ultrasound Scanner (Volume-Wise: FY 2015)
42. Country-Wise Exports of Linear Ultrasound Scanner (Volume-Wise: FY 2016)
43. Import of Linear Ultrasound Scanner (Value-Wise; FY 2013 -FY 2017)

44. Import of Linear Ultrasound Scanner (Volume-Wise; FY 2013 -FY 2017)
45. Country-Wise Imports of Linear Ultrasound Scanner (Value-Wise: FY 2015)
46. Country-Wise Imports of Linear Ultrasound Scanner (Value-Wise: FY 2016)
47. Country-Wise Imports of Linear Ultrasound Scanner (Volume-Wise: FY 2015)
48. Country-Wise Imports of Linear Ultrasound Scanner (Volume-Wise: FY 2016)

#### LIST OF TABLES

##### Competitive Landscape

1. List of Major Players

#### COMPANIES COVERED

##### Companies

1. Allengers Medical Systems Limited
2. Trivitron Healthcare Private Limited
3. Hitachi Medical Corporation India
4. Mindray Medical India Private Limited
5. Philips India Limited
6. Samsung India Electronics Private Limited
7. Shimadzu Medical (India) Private Limited
8. Siemens Healthcare Private Limited
9. Toshiba Medical Systems Corporation
10. Wipro GE Healthcare Private Limited

"

## About NIIR

**NIIR PROJECT CONSULTANCY SERVICES (NPCS)** is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

---

**NIIR PROJECT CONSULTANCY SERVICES** , 106-E, Kamla Nagar, New Delhi-110007, India. **Email:** [npcs.india@gmail.com](mailto:npcs.india@gmail.com) **Website:** [NIIR.org](http://NIIR.org)

Tue, 23 Apr 2019 09:59:59 +0530