

# India Vacuum Blood Collection Tube Market - Industry Size, Share, Trends, Analysis and Forecasts to 2027

**Author:-** Ajay Kumar Gupta

**Format:** paperback

**Code:** NI323

**Pages:** 113

**Price:** Rs.129800**US\$** 3000

**Publisher:** NIIR PROJECT CONSULTANCY SERVICES

Usually ships within 5 days

The India Vacuum Blood Collection Tube Market is expected to drive owing to technological advancement coupled with R&D activities across the country

The vacuum blood collection tube market reached USD 71.09 million in 2019 and is likely to reach USD 160.87 million by the end of 2027 by registering a 10.82 % CAGR across India. It is attributed to the propelling incidence of infectious diseases, which is anticipated to boost the market. Contagious diseases have made the most significant contribution to any cause to hospital admissions. In recent years, emerging and re-emerging infectious diseases in developed countries, including India, are presenting a public health danger. Additionally, the need for blood tests to distinguish different diseases using blood specimens is essential. In order to collect and preserve blood for processing, a vacuum blood collecting tube is used. The advancement of the vacuum blood collection tube industry depends on the needs and alternatives required for blood storage. The demand for vacuum blood collecting tubes is being powered by government subsidiaries and healthcare, which are expected to drive the market. However, the lack of skilled personnel & risk associated with blood transfusion is predicted to create an obstacle in the market's growth. In addition, the low popularity of vacuum blood collection tubes across India is likely to hinder the market growth over the forecasted period of 2020-2027.

**Product Segmental Overview in the India Vacuum Blood Collection Tube Market**

Based on Product, the market is segmented into Gel & Clot Activator Tube, Glucose Tubes, Heparin Tubes, EDTA Tubes, Serum Separating Tubes, and Others. The EDTA Tubes segment is dominating the market during the forecasted period of 2020-2027. EDTA stands for Ethylenediaminetetraacetic acid. By binding calcium into the blood and preventing the blood from clotting, EDTA works. As the anticoagulant of choice for hematological research, EDTA has been prescribed because it ensures the best protection of cellular components and blood cell morphology.

**Material Segmental Analysis**

Based on Material, the market is segmented into Polypropylene, PET, and Tempered Glass. The Polypropylene segment is dominating the market during the forecasted period of 2020-2027. Polypropylene is inexpensive to purchase, even in larger quantities, which is likely to fuel the market at a considerable rate. Additionally, they have a relatively low level of friction when polypropylene tubes are positioned side by side, which means very low energy levels are created when the tubes are rubbed together. Polypropylene is particularly resistant to moisture and certain acids and alkali corrosion, which is predicted to boost the market over the forecasted period.

**Application Segmental Analysis**

Based on Application, the market is segmented into Blood Routine Examination, Coagulation Testing, Biochemical Test, and Others. The Blood Routine Examination segment is dominating the market during the forecasted period of 2020-2027. It is due to the propelling prevalence of lifestyle diseases, which is estimated to boost the market. However, the Coagulation Testing segment is expected to have the fastest growth rate across India.

#### End-User Segmental Analysis

Based on End-User, the market is segmented into hospitals, Clinics, Pathology Laboratories, and Others. The Hospital segment is dominating the market during the forecasted period of 2020-2027. It is attributed to the rising prevalence of infectious diseases, and demand for blood processing equipment and instruments in medical facilities has been ensured by the increase in the number of emergency cases, as well as for C-sections and organ transplants. However, the Pathology Laboratories segment is likely to have a considerable growth rate over the forecasted period of 2020-2027.

#### Regional Overview in the India Vacuum Blood Collection Tube Market

By geography, the India Vacuum Blood Collection Tube Market segmented into North India, South India, West India, and East India. The North India vacuum blood collection tube market is predicted to grow significantly during the forecasted period of 2020-2027. It is attributed to the well-developed healthcare infrastructure across the region, which is estimated to propel the market. Additionally, the mounting number of blood donation activities coupled with the presence of leading market players across the region is likely to fuel the market.

#### India Vacuum Blood Collection Tube Market: Competitive Landscape

Companies such as Becton, Dickinson, and Company, Narang Medical Limited, CML Biotech, Terumo Corporation, Bio – X, Labtech Disposables, Sunphoria Ltd., Greiner Bio-One International, Biosigma, Hebei Xinle Sci &Tech Co. Ltd., Medtronic plc., and Other Prominent Players are the key players in the India Vacuum Blood Collection Tube Market.

#### Table of Contents

##### 1 Research Objective

##### Objective of the study

##### 1.1 Product Overview

##### 1.2 Market Scope

##### 1.3 Analysis Period of the Study

##### 1.4 Data Reporting Unit

##### 1.5 Key Stakeholders

##### 2 Research Methodology

##### 2.1 Research Methodology

##### 2.2 Regional Split of Primary & Secondary Research

##### 2.3 Secondary Research

##### 2.4 Primary Research

##### 2.4.1 Breakdown of Primary Research Respondents, By Industry Participants

##### 2.5 Market Size Estimation

##### 2.6 Assumptions for the Study

##### 3 Executive Summary

##### 4 India Vacuum Blood Collection Tube Market Overview

##### 4.1 India Vacuum Blood Collection Tube Market Size & Forecast

##### 4.2 India Vacuum Blood Collection Tube Market Size & Share Forecast, By Product

##### 4.3 India Vacuum Blood Collection Tube Market Size & Share Forecast, By Material

##### 4.4 India Vacuum Blood Collection Tube Market Size & Share Forecast, By Application

##### 4.5 India Vacuum Blood Collection Tube Market Size & Share Forecast, By End User

##### 4.6 India Vacuum Blood Collection Tube Market Size & Share Forecast, By Region

##### 5 North India Vacuum Blood Collection Tube Market Overview

- 5.1 North India Vacuum Blood Collection Tube Market Size & Forecast
- 5.2 North India Vacuum Blood Collection Tube Market Size & Share Forecast, By Product
- 5.3 North India Vacuum Blood Collection Tube Market Size & Share Forecast, By Material
- 5.4 North India Vacuum Blood Collection Tube Market Size & Share Forecast, By Application
- 5.5 North India Vacuum Blood Collection Tube Market Size & Share Forecast, By End User
- 6 South India Vacuum Blood Collection Tube Market Overview
- 6.1 South India Vacuum Blood Collection Tube Market Size & Forecast
- 6.2 South India Vacuum Blood Collection Tube Market Size & Share Forecast, By Form
- 6.3 South India Vacuum Blood Collection Tube Market Size & Share Forecast, By Material
- 6.4 South India Vacuum Blood Collection Tube Market Size & Share Forecast, By Application
- 6.5 South India Vacuum Blood Collection Tube Market Size & Share Forecast, By End User
- 7 West India Vacuum Blood Collection Tube Market Overview
- 7.1 West India Vacuum Blood Collection Tube Market Size & Forecast
- 7.2 West India Vacuum Blood Collection Tube Market Size & Share Forecast, By Form
- 7.3 West India Vacuum Blood Collection Tube Market Size & Share Forecast, By Material
- 7.4 West India Vacuum Blood Collection Tube Market Size & Share Forecast, By Application
- 7.5 West India Vacuum Blood Collection Tube Market Size & Share Forecast, By End User
- 8 East India Vacuum Blood Collection Tube Market Overview
- 8.1 East India Vacuum Blood Collection Tube Market Size & Forecast
- 8.2 East India Vacuum Blood Collection Tube Market Size & Share Forecast, By Form
- 8.3 East India Vacuum Blood Collection Tube Market Size & Share Forecast, By Material
- 8.4 East India Vacuum Blood Collection Tube Market Size & Share Forecast, By Application
- 8.5 East India Vacuum Blood Collection Tube Market Size & Share Forecast, By End User
- 9 Market Dynamics
- 9.1 Supply Chain Analysis
- 9.2 Drivers
- 9.2.1 Increasing chronic & lifestyle diseases
- 9.2.2 Rising number of accidents & trauma cases
- 9.3 Limitations
- 9.3.1 Complexities of storage and shipping
- 9.4 Opportunities
- 9.4.1 Technological advancements in blood collection procedures and products
- 9.5 Trends
- 9.5.1 Rising Healthcare Industry
- 9.6 Technological Advancement
- 9.7 Investment Analysis
- 9.8 Competitors & Product Analysis
- 9.9 Economic Impact
- 9.10 Covid-19 Impact on India Vacuum Blood Collection Tube Market
- 9.11 Regulatory Framework
- 9.12 Import-Export Analysis
- 9.13 Pricing Analysis
- 9.14 Company Share Analysis
- 9.15 Porter's Five Forces Analysis
- 9.16 PESTEL Analysis
- 10 Competitive Landscape
- 10.1 Company Profiles
- 10.1.1 Becton Dickinson India Pvt. Ltd.
- 10.1.1.1 Business Overview
- 10.1.1.2 Financial Overview (USD Million)
- 10.1.1.3 Revenue by Group Segmentation, 2019
- 10.1.1.4 Capacity of Becton Dickinson India Pvt. Ltd, 2019
- 10.1.1.5 Key Products

- 10.1.1.6 Key Development
- 10.1.1.7 Key Personnel
- 10.1.1.8 Key Contact Person
- 10.1.1.9 SWOT Analysis
- 10.1.2 Narang Medical Limited
  - 10.1.2.1 Business Overview
  - 10.1.2.2 Financial Overview (USD Million)
  - 10.1.2.3 Capacity of Narang Medical Limited, 2019
  - 10.1.2.4 Key Products
  - 10.1.2.5 Key Personnel
  - 10.1.2.6 Key Contact Person
  - 10.1.2.7 SWOT Analysis
- 10.1.3 Hindustan Syringes & Medical Devices Ltd
  - 10.1.3.1 Business Overview
  - 10.1.3.2 Financial Overview (USD Million)
  - 10.1.3.3 Capacity of Hindustan Syringes & Medical Devices Ltd, 2019
  - 10.1.3.4 Key Products
  - 10.1.3.5 Key Personnel
  - 10.1.3.6 Key Contact Person
  - 10.1.3.7 SWOT Analysis
- 10.1.4 Kriya Medical Technologies Pvt Ltd
  - 10.1.4.1 Business Overview
  - 10.1.4.2 Financial Overview (USD Million)
  - 10.1.4.3 Key Products
  - 10.1.4.4 Key Personnel
  - 10.1.4.5 Key Contact Person
  - 10.1.4.6 SWOT Analysis
- 10.1.5 Poly Medicure Limited
  - 10.1.5.1 Business Overview
  - 10.1.5.2 Financial Overview (USD Million)
  - 10.1.5.3 Net Sales by Geography, 2019
  - 10.1.5.4 Key Products
  - 10.1.5.5 Key Personnel
  - 10.1.5.6 Key Contact Person
  - 10.1.5.7 SWOT Analysis
- 10.1.6 Terumo Corporation
  - 10.1.6.1 Business Overview
  - 10.1.6.2 Financial Overview (USD Million)
  - 10.1.6.3 Revenue by Segment, 2019
  - 10.1.6.4 Revenue by Region, 2019
  - 10.1.6.5 Key Products
  - 10.1.6.6 Key Personnel
  - 10.1.6.7 Key Contact Person
  - 10.1.6.8 SWOT Analysis
- 10.1.7 Greiner Bio-One International GmbH
  - 10.1.7.1 Business Overview
  - 10.1.7.2 Financial Overview (USD Million)
  - 10.1.7.3 Key Products
  - 10.1.7.4 Key Developments
  - 10.1.7.5 Key Personnel
  - 10.1.7.6 Key Contact Person
  - 10.1.7.7 SWOT Analysis
- 10.1.8 CML Biotech (P) Ltd.

- 10.1.8.1 Business Overview
- 10.1.8.2 Key Products
- 10.1.8.3 Key Personnel
- 10.1.8.4 SWOT Analysis
- 10.1.9 Bio-X
  - 10.1.9.1 Business Overview
  - 10.1.9.2 Key Products
  - 10.1.9.3 Key Personnel
  - 10.1.9.4 SWOT Analysis
- 10.1.10 Biosigma S.p.A.
  - 10.1.10.1 Business Overview
  - 10.1.10.2 Key Products
  - 10.1.10.3 SWOT Analysis
- 10.1.11 Hebei Xinle Science & Technology Co., Ltd
  - 10.1.11.1 Business Overview
  - 10.1.11.2 Key Products
  - 10.1.11.3 SWOT Analysis
- 10.1.12 Sunphoria Co., Ltd.
  - 10.1.12.1 Business Overview
  - 10.1.12.2 Key Products
  - 10.1.12.3 SWOT Analysis

## About NIIR

**NIIR PROJECT CONSULTANCY SERVICES (NPCS)** is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

Our Detailed Project report aims at providing all the critical data required by any entrepreneur vying to venture into Project. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable

product/line.

---

**NIIR PROJECT CONSULTANCY SERVICES**, 106-E, Kamla Nagar, New Delhi-110007, India.  
Email: [npcs.india@gmail.com](mailto:npcs.india@gmail.com) Website: [NIIR.org](http://NIIR.org)

Sun, 18 May 2025 10:18:49 +0000