India

IV Cannula

Market

Growth Rate, Covid 19 Impact, Economic Impact,
Size, Share, Trend, Drivers, Competitive
Landscape, Opportunity, Limitations,

Technological Landscape, Regulatory Framework,

PESTEL Analysis, PORTERs Analysis and

Demand Forecast up to 2027





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Market Research Report

on

IV Cannula



Introduction

The India IV cannula market size was valued at USD 8.99 million in 2019 and projected to reach USD 14.42 million by 2027, growing at a CAGR of 6% during the forecast period, 2020-2027. It is due to the increasing patient pool, rise in the number of hospitalizations and increasing number of surgeries. Further, the rise in investigational medical procedures like infusing medication or obtaining blood samples will augment the growth of the India IV cannula industry in the forecast periods.



Additionally, the rising number of minimally invasive surgery (MIS) procedures and surging geriatric population is expected to foster market growth. The development of IV cannula by leading players such as the next-generation cannula designed to reduce health risks related to needle injuries and reduce the overall cost substantially will bolster India IV cannula market share in the coming years. Moreover, the increasing healthcare expenditure by the government bodies and rising incidence of chronic & lifestylerelated diseases will stimulate the market share.



Furthermore, the increased implementation of product bundling strategy, rising parenteral drug approval rate and growing demand for injectable drugs will accelerate the growth of the India IV cannula industry.





Product Overview in the India IV Cannula Market

Based on the product type, the India IV cannula market is segregated into IV cannula with wings with injection port, IV cannula with wings without injection port and IV cannula without wings without injection port. The IV cannula with wings with injection port segment holds the largest market share with 56% in 2019 and is estimated to generate maximum revenue of USD 8 million by 2027.



It is due to high adoption for surgical procedures because of its ability to offer a convenient and safe intravenous infusion of medicational fluid. It provides extra support while insertion and an additional injection port for the infusion of medicines or fluids without interfering with the current ongoing therapy. In addition, the wings offer easy fixation and prevent slipping & rolling of cannula over the patient's body, and the injection port facilitates extra medication and prevents backflow.



Application Overview in the India IV Cannula Market

Based on the application, the India IV cannula market is classified into hospital, clinics, ambulatory care centers, and others. The hospital segment accounted for a maximum market share in 2019 and is projected to generate maximum revenue by 2027. It is attributed to the rising prevalence of chronic diseases, a rise in hospitalization rate, and the subsequent increase in the number of patients.



Moreover, the hospitals have several departments that are equipped to treat a wide array of medical issues and can admit patients for different types of surgical procedures, which leads to the growing demand for hospital treatment.





Region Overview in the India IV Cannula Market

By region, the India IV cannula market segmented into North India, South India, West India and East India. West India dominated the India IV cannula market with the largest market share in 2019 and likely to generate the highest revenue by 2027. The growth in the region can be attributed to the presence of a well-established healthcare system, rise in general surgical procedures coupled with the increasing incidence of chronic diseases, growing government investments & funding to upgrade & improve healthcare infrastructure.



India IV Cannula Market: Competitive Landscape

Companies such as B. Braun, Becton, Dickinson and Company, Denex International, GPC Medical Limited, La-med healthcare, Mediplus India Ltd., Mais India Medical Devices, Narang Medical Limited, and Hindustan Syringes & Medical Devices Ltd are the key players in the India IV cannula market.



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Tags

```
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                                 #CannulasIndustry
#IVCannulas
#IntravenousCannulation
                                          #Medical
#MAnufacturingBusiness
                               #ProductionBusiness
                               #DisposableBusiness
#DisposableProducts
#SurgicalProducts
                                  #SurgicalIndustry
#SurgicalManufacturing
                                  #SurgicalBusiness
#SurgicalIndustry
                                   #SurgicalMarket
#DisposableMarket
                                #DisposableIndustry
#marketDemand #MarketGrowthRate
```

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                                   #MarketInsight
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#NPCS
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#MarketReseach #IndustryTrends #IndustryDemands
#marketinggrowth #MarketImpact #marketforecast
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#MarketShare
#DetailedProjectReport
                              #businessconsultant
                    #feasibilityReport
                                           #NPCS
#BusinessPlan
                             #Startupbusiness4you
#bussinessplanshub
#StartupBusinessPlan #startupinvestment #startup
                             #Startupbusiness4you
#bussinessplanshub
#StartupBusinessPlan #startupinvestment
```

(npcs

```
#startup #InvestInStartups #StartupIndiaConsultants
                                     #StartupPlan
#Plan4Business
#InvestingCapitalForBusiness
#HowToMakeYourBusinessMoreSuccessful
#investorbusiness #Startupcapital #BusinessPlanning
TechnologyTrendsForBusiness
                                     #StartupIdea
                     #Newbook
#bookoftheday
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Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services
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- Market Research Reports
- Business Plan
- > Technology Books and Directory
- Industry Trend
- Databases on CD-ROM
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- > Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)



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- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- > We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision



Our Approach





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- Individual Entrepreneurs
- ❖ NRI's
- **❖** Foreign Investors
- Non-profit Organizations, NBFC's
- ***** Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations



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- * Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- * Adhesives, Industrial Adhesive, Sealants, Glues, Gum
- & Resin
- Activated Carbon & Activated Charcoal
- ❖ Aluminium And Aluminium Extrusion Profiles & Sections
- **❖** Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- * Bicycle Tyres & Tubes, Bicycle Parts, Bicycle

Assembling



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- **❖** Building Materials And Construction Projects
- **❖** Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct



- Copper & Copper Based Projects
- ❖ Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- **❖** Electrical, Electronic And Computer based Projects
- ❖ Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
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- ❖ Food, Bakery, Agro Processing



- Fruits & Vegetables Processing
- ***** Ferro Alloys Based Projects
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- Hotel & Hospitability Projects
- Hospital Based Projects
- Herbal Based Projects
- * Inks, Stationery And Export Industries



- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- **❖** Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- **❖** Organic Farming, Neem Products Etc.



- Paints, Pigments, Varnish & Lacquer
- **❖** Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- **❖** Packaging Based Projects
- **❖** Perfumes, Cosmetics And Flavours
- ❖ Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- **❖ Plastic Film, Plastic Waste And Plastic Compounds**
- **❖** Plastic, PVC, PET, HDPE, LDPE Etc.



- **❖** Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals





- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- ❖ Water Industry(Packaged Drinking Water & Mineral Water)
- ❖ Wire & Cable





Objective

- To get a detailed scenario of the industry along with its structure and classification
- To provide a comprehensive analysis of the industry by covering aspects like:
 - ☐ Growth drivers of the industry
 - ☐ Latest market trends
 - ☐ Insights on regulatory framework
 - ☐ SWOT Analysis
 - ☐ Demand-Supply Situation
 - ☐ Foreign Trade
 - ☐ Porters 5 Forces Analysis



Objective

- To provide forecasts of key parameters which helps to anticipate the industry performance
- To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- To help an entrepreneur/manager in keeping abreast with the changes in the industry
- To evaluate the competitive landscape of the industry by detailing:
 - ☐ Key players with their market shares
 - ☐ Financial comparison of present players



Clientele

- Venturist/Capitalists
- Entrepreneur/Companies
- Industry Researchers
- Investment Funds
- Foreign Investors, NRI's
- Project Consultants/Chartered Accountants
- Banks
- Corporates

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Data Sources Data Sources





Scope & Coverage





Our Team

- ☐ Our research team comprises of experts from various financial fields:
- ☐ MBA's
- ☐ Industry Researchers
- ☐ Financial Planners
- □ Research veterans with decades of experience



Structure of the Report

- 1. Overview
- 2. Market Analysis
 - 2.1 Growth Drivers
 - **2.2** Emerging Trends in the Industry
 - 2.3 Regulatory Framework
 - 2.4 SWOT Analysis
 - 2.5 Herfindahl-Hirschman Index (HHI)
- 3. Market Forecasts
- 4. Key Players



Structure of the Report Structure of the Report

- 5. Key Financials and Analysis
 - **5.1** Contact Information
 - **5.2** Key Financials
 - **5.3** Financial comparison
- 6. Industry Size & Outlook



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