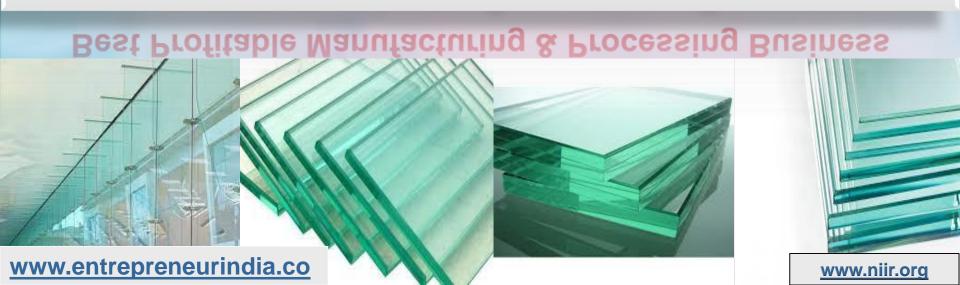


# Set up an Industry of

# Toughened Glass

**Best Profitable Manufacturing & Processing Business** 





# Introduction

Toughened Safety Glass is a specific form of glass that has been strengthened by chemical treatment and various thermal practices. Toughened glass has a sheet diameter of 4 to 12 mm, according to the manufacturer. Tempered glass is another name for this type of glass. Refrigerator trays, architectural doors, shower doors, passenger vehicle windows, and tables are only a few of the applications it has.





Toughened glass is both mechanically and thermally solid, with studies indicating that it can withstand surface stress of at least 10,000 pounds per square inch, making it a safety glass. They're also three times stronger than heat-strengthened glass and four to five times stronger than annealed glass. Since these glasses are tough, they are less likely to be damaged if they come into contact with a natural disaster.



Toughened glass, also known as tempered glass or safety glass, is a tough and durable member of the glass family. Toughened glass is a material that is highly adaptable and versatile, allowing you to customize it to your specific needs and specifications. Toughened glass is now available in a variety of designs, making it the perfect option for all of your modern interior environments.

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Toughened glass is commonly used for balcony doors, windows, facades, shower doors, bathroom doors, exhibition areas, and exhibits, among other applications. Tempered glass is used to make doors and windows for high-end industrial structures. Toughen glass is also used in construction projects. Toughened glass is used for frameless shower doors, glass shelves, and large fixed windows.



# Uses of Toughened glass

Toughened glass is commonly used for balcony doors, windows, facades, shower doors, bathroom doors, exhibition areas, and exhibits, among other applications. Tempered glass is used to make doors and windows for high-end industrial structures. Toughened glass is also used in construction projects. Toughened glass is used for frameless shower doors, glass shelves, and large fixed windows. Toughened glass is used in conjunction with a variety of frame materials.



Toughened glass is seldom framed, and frameless glass is often used in building. In today's industrial buildings, schools, and housing projects, frameless toughened doors and frameless sliding glass doors are popular. Toughened glass is commonly used in automobile window panes, house windows, furniture, and building interior operations. Toughened glass is used in conjunction with a variety of frame materials.

Toughened glass is seldom framed, and frameless glass is often used in building.

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In today's industrial buildings, schools, and housing projects, frameless toughened doors and frameless sliding glass doors are popular. Glass is a flexible material that has been used in the construction industry since the dawn of time. When high wind loads or thermal stresses are applied, however, it fails. Toughened or tempered glass is used in these situations. Toughened glass is a form of glass that has been processed to increase

its tensile strength.





# **Manufacturing Process**

Tempered glass, also known as toughened glass, is four times as solid as ordinary annealed glass. Tempered glass is made by heating a silica mixture to 600°C and then cooling the molten silica rapidly. Tempering, also known as toughening, is a process that involves heating glass to extremely high temperatures in order to strengthen it and make it more resistant to breakage.





When the glass is broken, it crumbles into tiny granular chunks rather than breaking into sharp, jagged pieces thanks to this mechanism, which balances the product's internal stresses. As compared to annealed glass, tempered glass is made by chemical treatment or regulated thermal processes to improve its strength. Shower doors, passenger vehicle windows, refrigerator trays, and architectural doors and tables are all examples of where the commodity is used.

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The glass surfaces are heated in a furnace during the toughening process. The glass reaches temperatures of over 600°C when heated to the recommended temperatures. After that, the hot glass is quickly cooled by a blast of air that lasts between 3 and 10 seconds. As a consequence, the surfaces shrink, and tensile stresses form on the surfaces (at first). The majority of the glass



contracts as it cools.



Tempering, a method in which ordinary glass is heated to a temperature of about 620°C for a period of time before being abruptly cooled with cold air jets, is used to make most toughened glass or safety glass. The outside of the glass is compressed as a result of this operation, while the inside remains free to float for a period of time (creating tension on the inside). The higher the glass's thermal expansion and lower its thermal conductivity, the higher the degree of residue stresses, and as a result, the stronger the resulting glass would be.

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# **Market Outlook**

The Global Toughened Glass Consumption Market has been rising at a faster rate with strong growth rates over the last few years, and it is expected to expand significantly in the future. The demand for toughened glass is one of the markets in which investors have shown a lot of interest. The global Tempered Glass Market is partially consolidated, with a few major players controlling a sizable portion of the market. The demand is driven by the increased use of tempered glass in the automotive and construction industries.

(npcs)

Single, double, and triple pane tempered glass are available. Its application scope in the greenhouse sector is expanding, as it provides four to six times more shatter resistance than annealed varieties,

which should boost tempered glass demand.

Increased public awareness of energy-efficient and environmentally friendly construction would also aid the industry's development. Any glass that has been reheated and treated to the point where it is

tenacious enough to withstand any collision is

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referred to as tempered glass.

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As a result, this material is widely used to ensure the protection of a structure, unit, or system. The tempered glass market is expected to expand at a CAGR of 4.95 percent over the forecast period of 2019-2025. This represents a significant increase over its global market sales of \$41 billion in 2018. Construction application, which dominates the industry in terms of sales, has seen considerable

growth in the Tempered Glass market.



# **Key Players**

- Asahi India Glass Ltd.
- Atul Glass Inds. Ltd.
- Bhagwati Projects Pvt. Ltd.
- Floatglass India Ltd.
- Friends Glass & Glazing Pvt. Ltd.
- Gold Plus Glasses India Ltd.
- Gujarat Guardian Ltd.



- Saint-Gobain Sekurit India Ltd.
- Sejal Glass Ltd.
- Sisecam Flat Glass India Pvt. Ltd.
- T P R S Enterprises Pvt. Ltd.
- Triplex Glass Works Pvt. Ltd.
- Triveni Glass Ltd



# **Machinery Photographs**



Force Convection Flat Glass Tempering Machine





# Glass Polishing Machine





# **Automatic Glass Drilling Machine**

**Total** 

189.61

0.00

0.00

0.00

0.00

0.00

568.84

0.00

0.00

758.45

**Propose** 

d

189.61

0.00

0.00

0.00

0.00

0.00

568.84

0.00

0.00

758.45

npcs

**Existing** 

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

Project at a Glance
COST OF PROJECT

**Particulars** 

**Land & Site Development** 

Plant & Machineries

**Motor Vehicles** 

**Equipments** 

& Exp.

**Deposits** 

Capital

TOTAL

Office Automation

Franchise & Other

**Preliminary& Pre-**

operative Exp

Contingencies

**Provision for** 

**Technical Knowhow Fees** 

**Margin Money - Working** 

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Exp.

**Buildings** 

	al	ac	Jiai	
CC	OST OF	PRO.	IFCT	

**Existing Proposed** 

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

Т				
T				
	T			

10.00

198.00

331.50

126.00

25.00

0.00

3.00

31.00

25.95

758.45

8.00

Total

MEANS C	F FINANCE
	Dro

198.00 Share Premium

126.00 Cash Subsidy

0.00 Borrowings

Other Type Share

8.00 Reserves & Surplus

25.00 Internal Cash Accruals

3.00 Debentures / Bonds

Unsecured

31.00 Loans/Deposits

25.95

758.45 TOTAL

Long/Medium Term

10.00 Capital

331.50 Capital

**Particulars** 

Yield Price/

**Book Value** 

%

0.00

0.00

0.00

0.00

0.00

npcs

P/E

**Ratio** 

No.of **Time** 

S

1.00

1.00

1.00

1.00

1.00

P	rojec	ta	ta (	<b>3lan</b>	ICE
<b>Year</b>	Annuali	sed	Book	Debt	Divi
			Value		

**CEPS** 

9.85

11.94

14.09

16.25

18.39

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**EPS** 

5.08

7.78

10.45

4-5 13.07

5-6 15.60

1-2

2-3

3-4

P	roject a	t a G	Slan	ce
ar	<b>Annualised</b>	Book	Debt	Dividen
		Value		d

Retained

**Earnings** 

Per Share

5.08

7.78

10.45

13.07

15.60

%

100.0

0

100.0

0

100.0

0

100.0

0

100.0

0

Per

Share

0.00

0.00

0.00

0.00

0.00

Per Share

24.00

18.00

12.00

6.00

0.00

15.08

22.86

33.31

46.38

61.98

Payout Probable

%

0.00

0.00

0.00

0.00

0.00

**Market** 

**Price** 

5.08

7.78

10.45

13.07

15.60

Worth

%

**GPM** 

%

26.81

30.76

%

33.48

%

35.38

%

36.70

%

**PBT** 

%

14.04%

20.21%

24.57%

27.70%

29.97%

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er **Ratio** 

P/V

%

63.73

63.56

63.55

%

63.55

%

63.55

1.17

1.29

1.32

1.28

1.21

npcs

0.92

1.47

2.15

2.94

7.18

Net

bution

596.50

694.04

793.14

892.24

991.35

Contri Ratio

**Assets Current** Turnov Ratio

**Profitability Ratio** 

**PAT** 

%

10.29

13.51

%

15.88

%

17.65

%

18.96

P	roject at a	a GI	anc	e
Year	D. S. C. R.	Debt / -	<b>Equity</b>	Tot

P	rojec	t at a	GI	anc	<b>:</b> e
ear	D. S. C	C. R. [	Debt / -	Equity	Tota

P	roject at	a GI	anc	E
ear	D. S. C. R.		Equity	

all

Indivi Cumulati Over

(Number of times)

1.44

1.58

1.73

1.89

2.07

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2.07

ve

dual

Initial

1-2

2-3

3-4

1.44

1.73

2.07

4-5 2.47

5-6 2.94

t a G	and	e	
	Equity as-		Retur n on
ts Debt	Equity	Worth	Net

(Number of

times)

3.00

1.59

0.79

0.36

0.13

0.00

3.00

1.59

0.79

0.36

0.13

0.00

%

1.87

1.00

0.53

0.26

0.11

47.48%

**52.81%** 

25.90%

3.961

Proj	ect at a	Giance

**BEP** 

**BEP - Maximum Utilisation Year** 

Cash BEP (% of Installed Capacity)

Total BEP (% of Installed Capacity)

IRR, PAYBACK and FACR

Internal Rate of Return .. (In %age)

Payback Period of the Project is (In Years)

2 Years 3 Months



# Major Queries/Questions Answered in the Report?

- 1. What is Toughened Glass Manufacturing industry?
- 2. How has the Toughened Glass Manufacturing industry performed so far and how will it perform in the coming years?
- 3. What is the Project Feasibility of Toughened Glass Manufacturing Plant?
- 4. What are the requirements of Working Capital for setting up Toughened Glass Manufacturing plant?



- 5. What is the structure of the Toughened Glass Manufacturing Business and who are the key/major players?
- 6. What is the total project cost for setting up Toughened Glass Manufacturing Business?
- 7. What are the operating costs for setting up Toughened Glass Manufacturing plant?
- 8. What are the machinery and equipment requirements for setting up Toughened Glass Manufacturing plant?

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- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Toughened Glass Manufacturing plant?
- 10. What are the requirements of raw material for setting up Toughened Glass Manufacturing plant?
- 11. Who are the Suppliers and Manufacturers of Raw materials for setting up Toughened Glass Manufacturing Business?
- 12. What is the Manufacturing Process of Toughened Glass?



- 13. What is the total size of land required for setting up Toughened Glass Manufacturing plant?
- 14. What will be the income and expenditures for Toughened Glass Manufacturing Business?
- 15. What are the Projected Balance Sheets of Toughened Glass Manufacturing plant?
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- 18. What are the Personnel (Manpower)
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- **21.What is the Break-Even Analysis of Toughened Glass Manufacturing plant?**
- **22.What are the Project financials of Toughened Glass Manufacturing Business?**

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- 23. What are the Profitability Ratios of Toughened Glass Manufacturing Project?
- 24. What is the Sensitivity Analysis-Price/Volume of Toughened Glass Manufacturing plant?
- 25. What are the Projected Pay-Back Period and IRR of Toughened Glass Manufacturing plant?
- 26. What is the Process Flow Sheet Diagram of Toughened Glass Manufacturing project?



- 27. What are the Market Opportunities for setting up Toughened Glass Manufacturing plant?
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## Reasons for Buying our Report:

- This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product
- This report provides vital information on the product like it's characteristics and segmentation
- This report helps you market and place the product correctly by identifying the target customer group of the product



- This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials
- The report provides a glimpse of government regulations applicable on the industry
- The report provides forecasts of key parameters which helps anticipate the industry performance and make sound business decisions



## Our Approach:

OUI TAPPIONOUS

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report

## **Scope of the Report**

The report titled "Market Survey cum Detailed Techno Economic Feasibility Report on Toughened Glass." provides an insight into Toughened Glass market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Toughened Glass project. The report assesses the market sizing and growth of the Indian Toughened Glass Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:





- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Toughened Glass sector in India along with its business prospects. Through this report we have identified Toughened Glass project as a lucrative investment avenue.



## **Tags**

#DetailedProjectReport #businessconsultant #feasibilityReport **#BusinessPlan #NPCS** #entrepreneurindia #startupbusiness **#ProjectReport** #projectconsultancy #startup **#businessopportunity #NewBusinessPlan #BusinessConsulting #BusinessProfessional** #GlassBusiness #ToughenedGlass #GlassManufacturing #GlassProduction

#GlassIndustry #glassprocessing #glasstempering



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NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **☐** Good Present/Future Demand
- **□** Export-Import Market Potential
- ☐ Raw Material & Manpower Availability
- ☐ Project Costs and Payback Period

**Economics, Production Schedule,** 

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant

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Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank. We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the

situation by putting forward the emerging business

opportunity in India along with its

Working Capital Requirement, uses and applications, Plant

prospects.....Read more

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business



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# NIIR PROJECT CONSULTANCY SERVICES

**AN ISO 9001: 2015 CERTIFIED COMPANY** 

www.niir.org



## Who are we?

- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services
- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad



We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.



We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.



## What do we offer?

- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Business Plan
- > Technology Books and Directory
- Industry Trend
- Databases on CD-ROM
- Laboratory Testing Services
- > Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)

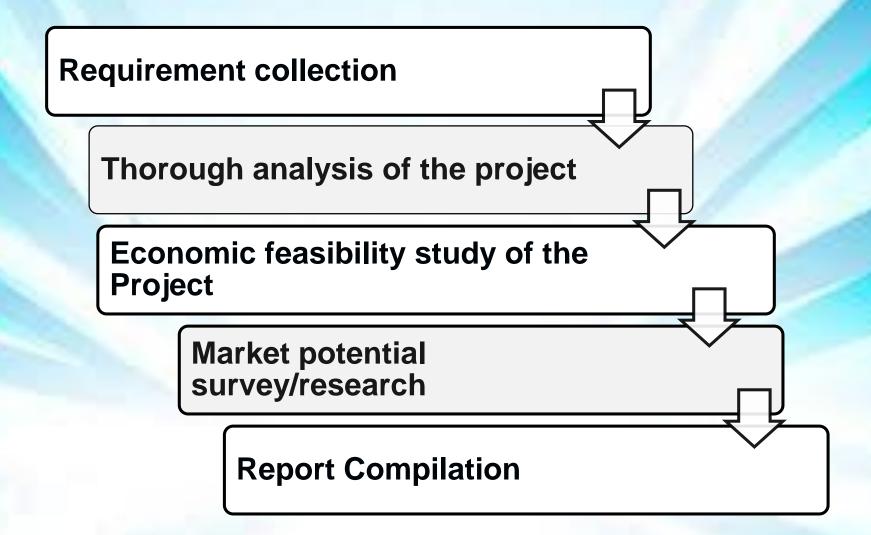


## How are we different?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- > We use authentic & reliable sources to ensure business precision



## Our Approach





## Who do we Serve?

- Public-sector Companies
- Corporates
- Government Undertakings
- Individual Entrepreneurs
- ❖ NRI's
- Foreign Investors
- Non-profit Organizations, NBFC's
- Educational Institutions
- ❖ Embassies & Consulates
- Consultancies
- Industry / trade associations



### **Sectors We Cover**

## Sectors We Cover

- **❖** Ayurvedic And Herbal Medicines, Herbal Cosmetics
- \* Alcoholic And Non Alcoholic Beverages, Drinks
- Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- \* Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- \* Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling



#### Sectors We Cover cont...

- **❖** Bamboo And Cane Based Projects
- **❖** Building Materials And Construction Projects
- **❖** Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct



Sectors We Cover cont.

- Copper & Copper Based Projects
- ❖ Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- ❖ Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- **❖** Fast Moving Consumer Goods
- ❖ Food, Bakery, Agro Processing



#### Sectors We Cover cont.

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- \* Hotel & Hospitability Projects
- \* Hospital Based Projects
- \* Herbal Based Projects
- Inks, Stationery And Export Industries



#### Sectors We Cover cont...

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- **❖** Leisure & Entertainment Based Projects
- **❖** Livestock Farming Of Birds & Animals
- **❖** Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- \* Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.



#### Sectors We Cover cont.

- ❖ Paints, Pigments, Varnish & Lacquer
- **❖** Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- **❖** Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- **❖** Plantations, Farming And Cultivations
- **❖** Plastic Film, Plastic Waste And Plastic Compounds
- **❖** Plastic, PVC, PET, HDPE, LDPE Etc.



Sectors We Cover cont.

- **❖** Potato And Potato Based Projects
- Printing And Packaging
- \* Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- **❖** Textile Auxiliary And Chemicals



- Township & Residential Complex
- \* Textiles And Readymade Garments
- ❖ Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- Wire & Cable



# MARKET RESEARCH REPORTS



## **Objective**

- To get a detailed scenario of the industry along with its structure and classification
- To provide a comprehensive analysis of the industry by covering aspects like:
  - ☐ Growth drivers of the industry
  - ☐ Latest market trends
  - ☐ Insights on regulatory framework
  - ☐ SWOT Analysis
  - ☐ Demand-Supply Situation
  - ☐ Foreign Trade
  - ☐ Porters 5 Forces Analysis



## **Objective**

- To provide forecasts of key parameters which helps to anticipate the industry performance
- To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- To help an entrepreneur/manager in keeping abreast with the changes in the industry
- To evaluate the competitive landscape of the industry by detailing:
  - ☐ Key players with their market shares
  - ☐ Financial comparison of present players



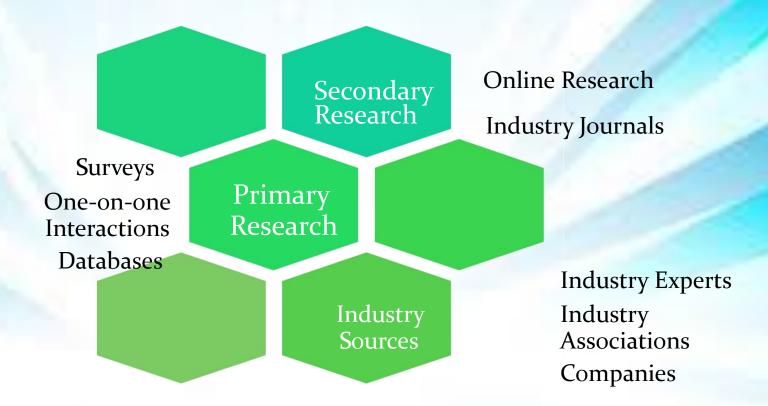
## Clientele

- Venturist/Capitalists
- Entrepreneur/Companies
- Industry Researchers
- Investment Funds
- Foreign Investors, NRI's
- Project Consultants/Chartered Accountants
- Banks
- Corporates

Click here for list



# Data Sources Data Sources





## Scope & Coverage





## **Our Team**

- ☐ Our research team comprises of experts from various financial fields:
- ☐ MBA's
- ☐ Industry Researchers
- ☐ Financial Planners
- ☐ Research veterans with decades of experience



## Structure of the Report

## ucture of the Report

- 1. Overview
- 2. Market Analysis
  - 2.1 Growth Drivers
  - **2.2** Emerging Trends in the Industry
  - 2.3 Regulatory Framework
  - 2.4 SWOT Analysis
  - 2.5 Herfindahl-Hirschman Index (HHI)
- 3. Market Forecasts
- 4. Key Players



## Structure of the Report

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- 5. Key Financials and Analysis
  - **5.1** Contact Information
  - **5.2** Key Financials
  - 5.3 Financial comparison
- 6. Industry Size & Outlook

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## Contact us

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