

# **Emerging Investment Opportunities in Production Business of**

# Baby Diaper (T-shape and Pull-up Pants)









A baby diaper is a more sophisticated version of a nappy made of cotton and absorbent material that absorbs the waste material of the baby without making him feel wet after passing discharges. It keeps the baby's delicate skin dry and moisturized. It often lessens the incidence of rashes on the baby's face. Parents all over the world use baby diapers safely every day. Plastic outer skirts, ill-fitting terry cloth inners, and chronically wet skin for babies and infants are long gone.

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Baby diapers today are light, lightweight, absorbent, leak-proof, and simple to use. Baby diapers come in a variety of sizes, including small and extra small (S & XS), medium (M), big (L), and extra-large (XL) (XL). Medium-sized (M) Modern diapers have now become the diaper of choice for over 95 percent of parents in industrialized economies. They were originally marketed for use on trips, vacations, and in temporary circumstances.







Diapers are mainly used for babies, toddlers who have not yet learned to use the toilet, and children who have bedwetting. Adults with incontinence, in situations where access to a toilet is unavailable, or as part of a sexual fetish use them as well.





Parents all over the world use baby diapers safely every day. Plastic outer skirts, ill-fitting terry cloth inners, and chronically wet skin for babies and infants are long gone. Disposable baby diapers are light, lightweight, absorbent, leak-proof, and simple to use. The softness, lightness, and 'breathability' of the fabrics used in baby diapers make them very easy to wear. Keep the skin drier and healthier as a result. Independent medical specialists in skin and child health have verified these benefits.



Diapers for babies they're simple to put on and take off, take less time than cloth diapers, don't need constant washing, and are widely available. Baby Diapers are light and easy to use, making them very convenient for infants. Cloth nappies are only used once and need more effort to get your baby to wear them. Cotton nappies absorb less moisture than baby diapers. They are also breathable and help to keep the baby's skin moist. A diaper keeps your baby's skin dry and prevents rashes, while cotton nappies do not absorb liquid well and can cause rashes on your baby's skin if not changed promptly.





The various materials used in the manufacture of a baby diaper, as well as the various parts that make up a baby diaper. Baby diapers are manufactured from common materials and have a long history of being used safely in a number of consumer goods. A typical diaper weighs about 1.4 and 1.8 ounces and is made mostly of cellulose, polypropylene, polyethylene, and a super absorbent polymer, with small quantities of tapes, elastics, and adhesive materials thrown in for good measure.



Diapers have become lighter, thinner, and more effective thanks to advancements in both of these products, all while having a lower environmental impact. Disposable diapers have undergone a range of improvements in materials and diaper design since becoming widely available in the 1960s, in order to improve their durability, fit, and skin comfort.







Manufacturing disposable diapers is a high-tech industry that has consistently innovated over the past several decades. However, there are still a few places that could use some improvement. Leakage prevention is one of these areas. Manufacturers are likely to create improved elastic bands that tighten the waistband without causing chafing or discomfort. The excess fibre and polymer content used in the formation chamber is recovered to the greatest extent possible. However, due to filter clogging and other losses, this is not always possible.

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The global baby diapers market was estimated at \$52.6 billion in 2019 and is expected to grow at a CAGR of 5.0 percent to \$68.3 billion by 2027. Due to increased health awareness among consumers, baby diapers are one of the most rapidly growing markets among baby care products. Furthermore, as the number of working women grows, countries will be able to expand their workforce and achieve additional economic growth. Furthermore, as the number of working mothers increases, so does the demand for baby diapers.

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Disposable baby diapers are also inexpensive, clean, and time-saving fabrics, which are a blessing for working women since they are disposable and do not need washing for reuse. As a result, household demand for diapers has been growing, even among the less affluent consumer. Traditionally, cloth diapers were used as diapers, but due to the need for regular washing and sanitizing, disposable diapers became popular. The diaper industry has been growing in popularity around the world in recent years.





The need for baby diapers arose as a result of increased birth and fertility rates in some parts of the world. On the other hand, the growing elderly population has necessitated the use of adult incontinence items such as adult diapers. With regard to time, the diaper industry has always grown in terms of developments. As a result, diaper manufacturers have been encouraged to create new products that offer the highest level of protection and comfort.







**Key Players** 

- Centron Industrial Alliance Ltd.
- Diapers India Ltd.
- Godrej Hygiene Products Ltd.
- Johnson & Johnson Pvt. Ltd.
- Kimberly-Clark India Pvt. Ltd.
- Maple Biotech Pvt. Ltd.
- Me N Moms Pvt. Ltd.





- Nobel Hygiene Pvt. Ltd.
- Procter & Gamble Home Products Pvt. Ltd.
- S C A Hygiene Products India Pvt. Ltd.
- Tainwala Personal Care Products Pvt. Ltd.
- Unicharm India Pvt. Ltd.
- Vandana Surgi Pharma Pvt. Ltd.



# **Machinery Photographs**



# Crusher

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#### **Core Forming System**







## Sap Floor Type Suction Unit

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# **Glue Applicator**









#### **Shaft Driving System**

#### **Double Forming Drum**



# **Project at a Glance**

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COST O	F PROJE	СТ	MEANS OF FINANCE						
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total		
Land & Site Development Exp.	•		109.50	Capital	0.00		1044.70		
Buildings	0.00	166.00	166.00	Share Premium	0.00	0.00	0.00		
Plant & Machineries	0.00	2600.60	2600.60	Other Type Share Capital	0.00	0.00	0.00		
Motor Vehicles	0.00	12.00	12.00	Reserves & Surplus	0.00	0.00	0.00		
Office Automation Equipments	0.00	88.50	88.50	Cash Subsidy	0.00	0.00	0.00		
Technical Knowhow Fees & Exp.	0.00	25.00	25.00	Internal Cash Accruals	0.00	0.00	0.00		
Franchise & Other Deposits	0.00	0.00	0.00	Long/Medium Term Borrowings	0.00	3134.09	3134.09		
Preliminary& Pre- operative Exp	0.00			Debentures / Bonds	0.00				
Provision for Contingencies	0.00	259.00	259.00	Unsecured Loans/Deposits	0.00	0.00	0.00		
Margin Money - Working Capital	0.00	913.18	913.18						
TOTAL	0.00	4178.78	4178.78	TOTAL	0.00	4178.78	4178.78		



Ρ	aG	Slan							www.niir.org		
Year	Annu	alised	Book Value	Debt	Dividend	Retained Earnings		Payout	Payout Probable Market Price		Yield Price/ Book Value
	EPS	CEPS	Per	Share	Per Share	Per Share				No.of Times	
	`	,		•	•	%	•	%			%
1-2	6.41	10.79	16.41	24.00	0.00	100.00	6.41	0.00	6.41	1.00	0.00
2-3	8.68	12.42	25.09	18.00	0.00	100.00	8.68	0.00	8.68	1.00	0.00
3-4	11.00	14.20	36.09	12.00	0.00	100.00	11.00	0.00	11.00	1.00	0.00
4-5	13.33	16.05	49.42	6.00	0.00	100.00	13.33	0.00	13.33	1.00	0.00
5-6	15.63	17.96	65.05	0.00	0.00	100.00	15.63	0.00	15.63	1.00	0.00



<b>Project at a Glance</b>												www.niir.org		
Year		D. S. C. R.		Debt / - Deposit s Debt	Equity	Total Net	J Return on Net Worth	t			atio		Assets Turnove r Ratio	Curren t Ratio
	Individ ual	Cumulati ve	Overal I					GPM	PBT	ΡΑΤ	Net Contri bution	P/V Ratio		
	(Number of times)		nes)	(Number of times)		%	%	%	%	%		%		
Initia I				3.00	3.00									
1-2	1.55	1.55		1.46	1.46	2.69		24.48%	14.50%	10.87%	4847.5 6	78.75 %	0.98	1.29
2-3	1.79	1.66		0.72	0.72	1.65		27.00%	18.59%	12.63%	3348.8 4	46.63 %	1.04	1.48
3-4	2.08	1.79	2.09	0.33	0.33	1.07		28.71%	21.49%	14.01%	3772.3 3	45.96 %	1.05	1.68
4-5	2.44	1.94		0.12	0.12	0.73		29.88%	23.60%	15.08%	4195.8 2	45.44 %	1.04	1.90
5-6		2.09		0.00	0.00	0.51			25.14%		4619.3		1.00	2.51
			1.1.1	1.1										



# **Project at a Glance**

BEP	
BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	30.56%
Total BEP (% of Installed Capacity)	35.84%
IRR, PAYBACK and FACR	
Internal Rate of Return ( In %age )	29.41%
Payback Period of the Project is (In Years)	2 Years 3 Months
Fixed Assets Coverage Ratio ( No. of times )	6.167
www.entrepreneurindia.co	(npcs)



# Major Queries/Questions Answered in the Report?

- 1. What is Baby Diaper (T-shape and Pull-up Pants) Manufacturing industry ?
- 2. How has the Baby Diaper (T-shape and Pull-up Pants) Manufacturing industry performed so far and how will it perform in the coming years ?
- 3. What is the Project Feasibility of Baby Diaper (Tshape and Pull-up Pants) Manufacturing Plant ?

4. What are the requirements of Working Capital for setting up Baby Diaper (T-shape and Pull-up Pants) Manufacturing plant ?





5. What is the structure of the Baby Diaper (T-shape and Pull-up Pants) Manufacturing Business and who are the key/major players ?

6. What is the total project cost for setting up Baby Diaper (T-shape and Pull-up Pants) Manufacturing Business?

7. What are the operating costs for setting up Baby Diaper (T-shape and Pull-up Pants) Manufacturing plant ?

8. What are the machinery and equipment requirements for setting up Baby Diaper (T-shape and Pull-up Pants) Manufacturing plant ?

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- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Baby Diaper (T-shape and Pull-up Pants) Manufacturing plant ?
- **10. What are the requirements of raw material for setting up Baby Diaper (T-shape and Pull-up Pants)** Manufacturing plant ?
- **11. Who are the Suppliers and Manufacturers of Raw** materials for setting up Baby Diaper (T-shape and Pull-up Pants) Manufacturing Business?
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- This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product
- This report provides vital information on the product like it's characteristics and segmentation
- \* This report helps you market and place the product correctly by identifying the target customer group of the product



- \* This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials
- The report provides a glimpse of government regulations applicable on the industry
- \* The report provides forecasts of key parameters which helps anticipate the industry performance and make sound business decisions



# **Our Approach:**

ONT TABLE TO CHE

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
   The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report

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### **Scope of the Report**

The report titled "Market Survey cum Detailed Techno Economic Feasibility Report on Baby Diaper (T-shape and Pull-up Pants)." provides an insight into Baby Diaper (T-shape and Pull-up Pants) market in India with focus on uses and applications, Manufacturing **Process, Process Flow Sheets, Plant Layout and Project Financials of** Baby Diaper (T-shape and Pull-up Pants) project. The report assesses the market sizing and growth of the Indian Baby Diaper (T-shape and Pull-up Pants) Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:





- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Baby Diaper (T-shape and Pull-up Pants) sector in India along with its business prospects. Through this report we have identified Baby Diaper (T-shape and Pull-up Pants) project as a lucrative investment avenue.





**#DetailedProjectReport #businessconsultant** #feasibilityReport **#BusinessPlan #NPCS** #entrepreneurindia **#startupbusiness #ProjectReport #projectconsultancy #businessopportunity** #startup **#NewBusinessPlan #BusinessProfessional #BusinessConsulting #SanitaryNapkins #BabyDiapersMarket #BabyDiapersBusiness #BabyDiapersIndustry #DiaperMarket #BabyDiapersMarketTrend #DiaperMarketGrowth #BabyDiapers** 



## NIR PROJECT CONSULTANCY SERVICES (NPCS) can provide Detailed Project Report on Baby Diaper (T-shape and Pull-up









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- Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



- And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:
- **Good Present/Future Demand**
- **Export-Import Market Potential**
- □ Raw Material & Manpower Availability
- **Project Costs and Payback Period**

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of **Project, Projected Balance Sheets, Profitability Ratios, Break** Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank. We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business

opportunity in India along with its business

prospects.....Read more



# **Contact us**

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- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad





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We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.





- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
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- > Business Plan
- > Technology Books and Directory
- Industry Trend
- Databases on CD-ROM
- Laboratory Testing Services
- Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)



- We have two decades long experience in project consultancy and market research field
   We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision







## Who do we Serve?

- Public-sector Companies
- Corporates
- Sovernment Undertakings
- Individual Entrepreneurs
- NRI's
- Foreign Investors
- Non-profit Organizations, NBFC's
- Sectional Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations



**Sectors We Cover** 

Sectors We Cover

- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- \* Alcoholic And Non Alcoholic Beverages, Drinks
- Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Sio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Sicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling



- Samboo And Cane Based Projects
- Suilding Materials And Construction Projects
- Siodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct





- Copper & Copper Based Projects
- Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Selectrical, Electronic And Computer based
- Sessential Oils, Oils & Fats And Allied
- Sensineering Goods
- Fibre Glass & Float Glass
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing



Projects



Sectors We Cover Cont...

Sectors We Cover cont..

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Singer & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitability Projects
- Hospital Based Projects
- \* Herbal Based Projects
- Inks, Stationery And Export Industries



Sectors We Cover cont...

Sectors We Cover cont...

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based
  Projects
- Medical Plastics, Disposables Plastic Syringe, Blood
- Organic Farming, Neem Products Etc.

Bags



- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- ✤ Plastic, PVC, PET, HDPE, LDPE Etc.



#### Cont... Sectors We Cover

- Potato And Potato Based Projects
- **Printing And Packaging** ••••
- **Real Estate, Leisure And Hospitality** \*
- **Rubber And Rubber Products** ••••
- \*\* **Soaps And Detergents**
- **Stationary Products** \*\*
- **Spices And Snacks Food** \*\*
- **Steel & Steel Products** \*\*
- \* Textile Auxiliary And Chemicals





- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- Wire & Cable







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## Objective

- To get a detailed scenario of the industry along with its structure and classification
- To provide a comprehensive analysis of the industry by covering aspects like:
  - Growth drivers of the industry
  - Latest market trends
  - Insights on regulatory framework
  - SWOT Analysis
  - Demand-Supply Situation
  - Foreign Trade
  - Porters 5 Forces Analysis





- To provide forecasts of key parameters which helps to anticipate the industry performance
- To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- To help an entrepreneur/manager in keeping abreast with the changes in the industry
- To evaluate the competitive landscape of the industry by detailing:
  - □ Key players with their market shares
  - □ Financial comparison of present players





- Venturist/Capitalists
- Entrepreneur/Companies
- Industry Researchers
- Investment Funds
- Foreign Investors, NRI's
- Project Consultants/Chartered Accountants
- Banks
- Corporates

### **Click here for list**





## Data Sources Data Sources



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# Scope & Coverage



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**Our Team** 

- □ Our research team comprises of experts from
  - various financial fields:
- □ MBA's
- □ Industry Researchers
- Financial Planners
- □ Research veterans with decades of experience





# Structure of the Report

- **1.** Overview
- **2.** Market Analysis
  - **2.1** Growth Drivers
  - **2.2** Emerging Trends in the Industry
  - **2.3** Regulatory Framework
  - 2.4 SWOT Analysis
  - 2.5 Herfindahl–Hirschman Index (HHI)
- **3. Market Forecasts**
- 4. Key Players



## Structure of the Report Structure of the Bebort

- **5.** Key Financials and Analysis
  - **5.1** Contact Information
  - **5.2** Key Financials
  - **5.3** Financial comparison
- **6.** Industry Size & Outlook





### Take a look at NIR PROJECT CONSULTANCY SERVICES on #Street View

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