

# India IV Cannula Market

**Author:** Ajay Kumar Gupta

**Format:** CD-Rom

**ISBN:** 9788195075553

**Code:** NI325

**Pages:** 92

**Price:** Rs. 57,230.00    **US\$** 3,000.00

**Publisher:** NIIR PROJECT CONSULTANCY SERVICES

Usually ships within **5** days

India IV Cannula Market- Growth Rate, Covid 19 Impact, Economic Impact, Size, Share, Trend, Drivers, Competitive Landscape, Opportunity, Limitations, Technological Landscape, Regulatory Framework, PESTEL Analysis, PORTERs Analysis and Demand Forecast upto 2027

The India IV Cannula Market is likely to boost due to the growing number of minimally invasive surgery procedures, increased demand for easy administration of medications or drugs, and reduced need for infections and needle pricks.

The India IV cannula market size was valued at USD 8.99 million in 2019 and projected to reach USD 14.42 million by 2027, growing at a CAGR of 6% during the forecast period, 2020-2027. It is due to the increasing patient pool, rise in the number of hospitalizations and increasing number of surgeries. Further, the rise in investigational medical procedures like infusing medication or obtaining blood samples will augment the growth of the India IV cannula industry in the forecast periods. Additionally, the rising number of minimally invasive surgery (MIS) procedures and surging geriatric population is expected to foster market growth.

The development of IV cannula by leading players such as the next-generation cannula designed to reduce health risks related to needle injuries and reduce the overall cost substantially will bolster India IV cannula market share in the coming years. Moreover, the increasing healthcare expenditure by the government bodies and rising incidence of chronic & lifestyle-related diseases will stimulate the market share. Furthermore, the increased implementation of product bundling strategy, rising parenteral drug approval rate and growing demand for injectable drugs will accelerate the growth of the India IV cannula industry.

## Product Overview in the India IV Cannula Market

Based on the product type, the India IV cannula market is segregated into IV cannula with wings with injection port, IV cannula with wings without injection port and IV cannula without wings without injection port. The IV cannula with wings with injection port segment holds the largest market share with 56% in 2019 and is estimated to generate maximum revenue of USD 8 million by 2027. It is due to high adoption for surgical

procedures because of its ability to offer a convenient and safe intravenous infusion of medicational fluid. It provides extra support while insertion and an additional injection port for the infusion of medicines or fluids without interfering with the current ongoing therapy. In addition, the wings offer easy fixation and prevent slipping & rolling of cannula over the patient's body, and the injection port facilitates extra medication and prevents backflow.

## Application Overview in the India IV Cannula Market

Based on the application, the India IV cannula market is classified into hospital, clinics, ambulatory care centers, and others. The hospital segment accounted for a maximum market share in 2019 and is projected to generate maximum revenue by 2027. It is attributed to the rising prevalence of chronic diseases, a rise in hospitalization rate, and the subsequent increase in the number of patients. Moreover, the hospitals have several departments that are equipped to treat a wide array of medical issues and can admit patients for different types of surgical procedures, which leads to the growing demand for hospital treatment.

## Region Overview in the India IV Cannula Market

By region, the India IV cannula market segmented into North India, South India, West India and East India. West India dominated the India IV cannula market with the largest market share in 2019 and likely to generate the highest revenue by 2027. The growth in the region can be attributed to the presence of a well-established healthcare system, rise in general surgical procedures coupled with the increasing incidence of chronic diseases, growing government investments & funding to upgrade & improve healthcare infrastructure.

## India IV Cannula Market: Competitive Landscape

Companies such as B. Braun, Becton, Dickinson and Company, Denex International, GPC Medical Limited, La-med healthcare, Mediplus India Ltd., Mais India Medical Devices, Narang Medical Limited, and Hindustan Syringes & Medical Devices Ltd are the key players in the India IV cannula market.

## About Us:

NIIR PROJECT CONSULTANCY SERVICES (NPCS), an ISO 9001:2015 company is one of the leading reliable names in industrial world for providing one of the most comprehensive suites of technical consulting services. We at NPCS are dedicated with passion and enthusiasm for helping young entrepreneurs is a real encouragement to proceed with a business start-up right from providing basic information to technology evaluation, sourcing and assimilation of detailed project reports, market survey studies and research through our advanced Industrial, Business and Commercial Databases.

NPCS is a well-known technical consultancy providing focused services and we have been following stringent system and procedure to ensure only top quality strictly in conformity with delivering the needs of our clients in this rapidly growing & changing market. We have a full fledged of highly qualified Technical Consultants, Engineers, Economist and Technologists specialized in various disciplines and we take great pride in working

as a team, and share the common goal of exceeding excellence. Our team is behind the success of many clients in their investment. Over the years, NPCS has become a well-known name in the industrial world for delivering a wealth of technical services and solutions to clients, both large and small. We provide the services through comprehensive knowledge of equipment and practices through our excellent team at a very economical price.

## Contents

### 1 Research Objective

#### Objective of the study

#### 1.1 Product Overview

#### 1.2 Market Scope

#### 1.3 Analysis Period of the Study

#### 1.4 Data Reporting Unit

#### 1.5 Key Stakeholders

### 2 Research Methodology

#### 2.1 Research Methodology

#### 2.2 Regional Split of Primary & Secondary Research

#### 2.3 Secondary Research

#### 2.4 Primary Research

##### 2.4.1 Breakdown of Primary Research Respondents, By Industry Participants

#### 2.5 Market Size Estimation

#### 2.6 Assumptions for the Study

### 3 Executive Summary

### 4 India IV Cannulas Market Overview

#### 4.1 India IV Cannulas Market Size & Forecast

#### 4.2 India IV Cannulas Market Size & Share Forecast, By Product Type

#### 4.3 India IV Cannulas Market Size & Share Forecast, By Application

#### 4.4 India IV Cannulas Market Size & Share Forecast, By Region

### 5 West India IV Cannulas Market Overview

- 5.1 West India IV Cannulas Market Size & Forecast
- 5.2 North India IV Cannulas Market Size & Share Forecast, By Product Type
- 5.3 North India IV Cannulas Market Size & Share Forecast, By Application
- 6 North India IV Cannulas Market Overview
- 6.1 North India IV Cannulas Market Size & Forecast
- 6.2 South India IV Cannulas Market Size & Share Forecast, By Product Type
- 6.3 South India IV Cannulas Market Size & Share Forecast, By Application
- 7 South India IV Cannulas Market Overview
- 7.1 South India IV Cannulas Market Size & Forecast
- 7.2 South India IV Cannulas Market Size & Share Forecast, By Product Type
- 7.3 South India IV Cannulas Market Size & Share Forecast, By Application
- 8 East India IV Cannulas Market Overview
- 8.1 East India IV Cannulas Market Size & Forecast
- 8.2 East India IV Cannulas Market Size & Share Forecast, By Product Type
- 8.3 East India IV Cannulas Market Size & Share Forecast, By Application
- 9 Market Dynamics
- 9.1 Supply Chain Analysis
- 9.2 Drivers
  - 9.2.1 Increasing Number of Surgeries Among the Aging Population
  - 9.2.2 Rising healthcare infrastructure
- 9.3 Limitations
  - 9.3.1 Risks associated with cannulation
- 9.4 Opportunities
  - 9.4.1 Rising number of hospitals
  - 9.4.2 Rising cosmetic surgeries
- 9.5 Trends
  - 9.5.1 Increasing demand for minimally invasive surgery (MIS)

- 9.6 Technological Advancement
- 9.7 Investment Analysis
- 9.8 Competitors & Product Analysis
- 9.9 Economic Impact 58
- 9.10 Covid-19 Impact on India IV Cannulas Market
- 9.11 Regulatory Framework
- 9.12 Import-Export Analysis
- 9.13 Pricing Analysis
- 9.14 Company Share Analysis
- 9.15 Porter's Five Forces Analysis
- 9.16 PESTEL Analysis
- 10 Competitive Landscape
- 10.1 Company Profiles
- 10.1.1 Becton Dickinson India Pvt. Ltd.
- 10.1.1.1 Business Overview
- 10.1.1.2 Financial Overview (USD Million)
- 10.1.1.3 Revenue by Group Segmentation, 2019
- 10.1.1.4 Capacity of Becton Dickinson India Pvt. Ltd, 2019
- 10.1.1.5 Key Products
- 10.1.1.6 Key Personnel
- 10.1.1.7 Key Contact Person
- 10.1.1.8 SWOT Analysis
- 10.1.2 Narang Medical Limited
- 10.1.2.1 Business Overview
- 10.1.2.2 Financial Overview (USD Million)
- 10.1.2.3 Capacity of Narang Medical Limited, 2019

- 10.1.2.4 Key Products
- 10.1.2.5 Key Personnel
- 10.1.2.6 Key Contact Person
- 10.1.2.7 SWOT Analysis
- 10.1.3 Hindustan Syringes & Medical Devices Ltd
- 10.1.3.1 Business Overview
- 10.1.3.2 Financial Overview (USD Million)
- 10.1.3.3 Capacity of Hindustan Syringes & Medical Devices Ltd, 2019
- 10.1.3.4 Key Products
- 10.1.3.5 Key Personnel
- 10.1.3.6 Key Contact Person
- 10.1.3.7 SWOT Analysis
- 10.1.4 Denex International
- 10.1.4.1 Business Overview
- 10.1.4.2 Key Products
- 10.1.4.3 Key Personnel
- 10.1.4.4 SWOT Analysis
- 10.1.5 Poly Medicure Limited
- 10.1.5.1 Business Overview
- 10.1.5.2 Financial Overview (USD Million)
- 10.1.5.3 Revenue by Geography, 2019
- 10.1.5.4 Key Products
- 10.1.5.5 Key Personnel
- 10.1.5.6 Key Contact Person
- 10.1.5.7 SWOT Analysis
- 10.1.6 Mediplus India Ltd.
- 10.1.6.1 Business Overview

- 10.1.6.2 Key Products
- 10.1.6.3 Key Personnel
- 10.1.6.4 Key Contact Person
- 10.1.6.5 SWOT Analysis
- 10.1.7 Mais India Medical Devices Pvt Ltd.

- 10.1.7.1 Business Overview
- 10.1.7.2 Key Products
- 10.1.7.3 Key Personnel
- 10.1.7.4 SWOT Analysis

- 10.1.8 GPC Medical Limited
- 10.1.8.1 Business Overview
- 10.1.8.2 Key Products
- 10.1.8.3 Key Personnel
- 10.1.8.4 Key Contact Person
- 10.1.8.5 SWOT Analysis

- 10.1.9 Terumo Corporation
- 10.1.10 Sterimed Group
- 10.1.10.1 Business Overview
- 10.1.10.2 Key Products
- 10.1.10.3 Key Personnel
- 10.1.10.4 Key Contact Person
- 10.1.10.5 SWOT Analysis

- 10.1.11 Lars Medicare Pvt. Ltd.
- 10.1.11.1 Business Overview
- 10.1.11.2 Key Products
- 10.1.11.3 Key Personnel

#### 10.1.11.4 Key Contact Person

#### 10.1.11.5 SWOT Analysis

## About NIIR

**NIIR PROJECT CONSULTANCY SERVICES (NPCS)** is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

Our Detailed Project report aims at providing all the critical data required by any entrepreneur vying to venture into Project. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.

---

**NIIR PROJECT CONSULTANCY SERVICES** , 106-E, Kamla Nagar, New Delhi-110007, India. **Email:** [npcs.india@gmail.com](mailto:npcs.india@gmail.com) **Website:** [NIIR.org](http://NIIR.org)

Wed, 20 Mar 2024 14:16:15 +0530